

5 February 2015

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Allotment of Shares under Non-Renounceable Rights Issue

Agua Resources Limited (the **Company**) is pleased to confirm that 4,247,574 new ordinary shares have been issued under the 1 for 10 non-renounceable rights issue at \$0.04 per new share (**Rights Issue**) announced to the market on 9 January 2015.

These new ordinary shares will be quoted on the ASX commencing from 5 February 2015 and will trade under the ASX ticker AGR (**Ordinary Shares**).

The total number of ordinary shares on issue following the Rights Issue is 258,197,362.

For further information, please contact Andrew Bursill on +612 9299 9690.

Yours faithfully

A handwritten signature in black ink, appearing to read 'A. Bursill', written in a cursive style.

Andrew Bursill
Company Secretary
Agua Resources Limited