



16 July 2013

Dear Shareholder

INVITATION TO PARTICIPATE IN AGUIA RESOURCES LIMITED SHARE PURCHASE PLAN

The Directors of Aguia Resources Limited (**Company**) are pleased to offer shareholders the opportunity to participate in its Share Purchase Plan. The plan entitles eligible shareholders of the Company to purchase up to a maximum of \$15,000 worth of fully paid ordinary shares in the capital of the Company at a price of \$0.05 per share, free from all brokerage and commissions.

Accompanying this letter is a document entitled 'Share Purchase Plan Terms and Conditions' which explains how the new shares will be issued should you participate in this offer. Also included is a personalised application form which you need to complete in accordance with the instructions provided and return to the Company's Share Registry office, Link Market Services Limited, with payment, in the reply paid envelope, so that it is received no later than 5.00 pm (Sydney time) on Monday, 12 August 2013.

The Share Purchase Plan will open on Monday, 22 July 2013. Shareholders registered as at the close of business on Monday, 15 July 2013 will be eligible to participate in the offer. The important dates for the Share Purchase Plan are set-out below:

Record date for eligibility to participate in the Plan	Monday, 15 July 2013
Offer opening date	Monday, 22 July 2013
Offer closing date (subject to Directors' discretion to vary)	Monday, 12 August 2013
Allotment date	Monday, 19 August 2013
Despatch date	Tuesday, 20 August 2013
Quotation date	Tuesday, 20 August 2013

Eligible shareholders may participate by selecting only one of the following offers to purchase shares under the offer, subject to the provisions of the 'Share Purchase Plan Terms and Conditions':

	Total amount payable at \$0.05 per share	Number of shares which may be purchased
Offer A	\$15,000	300,000
Offer B	\$12,500	250,000
Offer C	\$10,000	200,000
Offer D	\$7,500	150,000
Offer E	\$5,000	100,000
Offer F	\$2,500	50,000

The use of the funds raised is explained in clause 14 of the accompanying 'Share Purchase Plan Terms and Conditions'.

The Company has determined that the maximum number of shares which may be issued under the Share Purchase Plan is 12,000,000 shares, being cumulative subscriptions of \$600,000 at \$0.05 per share. The Company reserves the right to scale back applications (in its absolute discretion) should the total applications received under the Share Purchase Plan exceed \$600,000.

Shareholder approval will not be sought for the Share Purchase Plan.

I hope that you will give favourable consideration to this offer as a convenient means of increasing your holding in the Company as we move towards further testing of the Company's Rio Grande phosphate projects in Southern Brazil.

Yours faithfully

A handwritten signature in black ink, appearing to read 'G. Ascough', written in a cursive style.

Graham Ascough
Chairman

Encs.



AGUIA RESOURCES LIMITED ACN 128 256 888

SHARE PURCHASE PLAN

TERMS AND CONDITIONS

TERMS AND CONDITIONS

These are the terms and conditions of the Aguia Resources Limited (**Company**) Share Purchase Plan (**Plan**) as contemplated by Regulatory Guide 125 and Class Order 09/425 (as amended by Class Order 10/105) of the Australian Securities and Investments Commission, and are binding on any shareholder completing the Share Purchase Plan Application Form which accompanies this document.

1. **THE OFFER**

The Offer is an invitation to subscribe for fully paid ordinary shares in the Company (**Shares**) at \$0.05 per Share in accordance with the table below:

	Total amount payable at \$0.05 per share	Number of shares which may be purchased
Offer A	\$15,000	300,000
Offer B	\$12,500	250,000
Offer C	\$10,000	200,000
Offer D	\$7,500	150,000
Offer E	\$5,000	100,000
Offer F	\$2,500	50,000

You may only apply for a subscription amount as outlined above. There is no obligation to participate in the Offer. The Offer to each eligible shareholder is made on the same terms and conditions. The Offer is non-renounceable (meaning that you may not transfer your right to acquire a Share under the Offer to anyone else).

2. **OPENING AND CLOSING DATE OF THE OFFER**

The Offer opens at 10.00 am (Sydney time) on Monday 22, July 2013 and closes at 5.00 pm (Sydney time) on Monday, 12 August 2013. The Directors of the Company reserve the right to change the closing date of the Offer.

No late applications will be accepted.

3. **ELIGIBILITY**

You are eligible to apply for Shares if:

- 3.1 your registered address in the Company's register of members is in Australia or New Zealand; and
- 3.2 you were registered or taken to be registered as a holder of fully paid ordinary shares in the Company as at 7.00 pm (Sydney time) on Monday, 15 July 2013 (**Record Date**).

The Directors of the Company have determined that it is not practical for holders of shares with registered addresses in jurisdictions other than Australia and New Zealand to participate in the Plan.

At the date of the Offer, the Company has approximately 760 shareholders who would be eligible to apply.

To the extent that you hold shares on behalf of another person resident outside Australia or New Zealand, it is your responsibility to ensure that any acceptance is in compliance with all applicable foreign laws.

Single holders: If you are the only registered holder of a holding of Shares, but you receive more than one offer under the Plan (for example due to multiple registered holdings), you may only apply for one maximum parcel of Shares.

Joint holders: If you are recorded with one or more other person as the joint holder of a holding of Shares, that joint holding is considered to be a single registered holding for the purpose of the Plan, and the joint holders are entitled to participate in the Plan in respect of that single holding only. If the same joint holders receive more than one offer under the Plan due to multiple identical holdings, the joint holders may only apply for one maximum parcel of Shares.

Custodians, trustees and nominees: If you are a custodian, trustee or nominee within the definition of 'custodian' in ASIC Class Order [CO 09/425] (as amended by ASIC Class Order [CO 10/105]) (**Custodian**) and hold Shares on behalf of one or more persons (each a **Participating Beneficiary**), you may apply for up to a maximum of \$15,000 worth of Shares for each Participating Beneficiary, subject to providing a notice in writing to the Company (**Custodian Certificate**) certifying:

- (a) either or both of the following:
 - (i) that the Custodian holds shares in the class on behalf of one or more Participating Beneficiaries that are not custodians;
 - (ii) that another custodian (**Downstream Custodian**) holds beneficial interests in shares in the class on behalf of one or more other persons (each a **Participating Beneficiary**), and the Custodian holds the shares to which those beneficial interests relate on behalf of the Downstream Custodian or another Custodian,

on the Record Date and that each Participating Beneficiary has subsequently instructed the following persons:

- (iii) where subparagraph (i) applies – the Custodian; and
 - (iv) where subparagraph (ii) applies – the Downstream Custodian,
- to apply for Shares on their behalf under the Plan;
- (b) the number of Participating Beneficiaries;
 - (c) the name and address of each Participating Beneficiary;

- (d) in respect of each Participating Beneficiary:
 - (i) where subparagraph (a)(i) applies – the number of shares in the class that the Custodian holds on their behalf; and
 - (ii) where subparagraph (a)(ii) applies – the number of shares in the class to which the beneficial interests relate;
- (e) in respect of each Participating Beneficiary:
 - (i) where subparagraph (a)(i) applies – the number or the dollar amount of shares or interests they instructed the Custodian to apply for on their behalf; and
 - (ii) where subparagraph (a)(ii) applies – the number or the dollar amount of shares or interests they instructed the Downstream Custodian to apply for on their behalf;
- (f) there are no Participating Beneficiaries in respect of which the total of the application price for the following exceeds \$15,000:
 - (i) the Shares applied for by the Custodian under the Plan in accordance with the instructions referred to in subparagraph (e); and
 - (ii) any other shares in the class issued to the Custodian in the 12 months before the application as a result of an instruction given by them to the Custodian or the Downstream Custodian to apply for shares on their behalf under an arrangement similar to the Plan;
- (g) that a copy of the written offer document was given to each Participating Beneficiary; and
- (h) where subparagraph (a)(ii) applies – the name and address of each Custodian who holds Beneficial Interests in the shares in the class held by the Custodian in relation to each Participating Beneficiary.

In providing a certificate under this paragraph, the Custodian may rely on information provided to it by the Participating Beneficiary and any Custodian who holds beneficial interests in the shares in the class held by the Custodian.

For the purposes of ASIC Class Order [CO 09/425] (as amended by ASIC Class Order [CO 10/105]) you are a 'Custodian' if you are a registered holder that:

- holds an Australian financial services licence that:
 - covers the provision of a 'custodial or depository service' (as defined in section 766E of the *Corporations Act 2001* (Cth)); or
 - includes a condition requiring the holder to comply with ASIC Class Order [CO 02/294]; or
- is exempt under:
 - paragraph 7.6.01(1)(k) of the *Corporations Regulations 2001* (Cth);
 - ASIC Class Order [CO 05/1270] to the extent that it relates to ASIC Class Order [CO 03/184]; or
 - paragraph 911A(2)(h) of the *Corporations Act 2001* (Cth),

from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service; or

- is a trustee of a:
 - self-managed superannuation fund (as defined by ASIC Class Order [CO 10/105]); or
 - superannuation master trust (as defined by ASIC Class Order [CO 10/105]); or
- is the responsible entity of an IDPS-like scheme (as defined by ASIC Class Order [CO 02/296] or any class order that replaces that class order); or
- is the registered holder of shares in the class and is noted on the register of members of the Company as holding the shares on account of another person.

If you hold Shares as a trustee or nominee for another person, but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Custodians should have received a Custodian Certificate with these terms and conditions. If you did not receive a Custodian Certificate or would like further information on how to apply, you should contact Link Market Services Limited.

4. ISSUE PRICE AND RELATIONSHIP TO MARKET PRICE

The issue price for each Share under the Offer is \$0.05 which represents a discount to the (closing) market price of the Company's Shares on the Australian Securities Exchange Limited (**ASX**) for the period 4 July 2013 to 7 July 2013.

5. RIGHTS ATTACHING TO SHARES

The rights and obligations of the Shares are contained in the constitution of the Company (which is available for inspection at the registered office of the Company during the period of the Offer). The Shares will be issued on the same terms as all other ordinary shares in the Company and the Company will apply for the Shares to be quoted on ASX.

If the Shares are not to be quoted on ASX, the Shares will not be issued and application funds will be refunded without interest.

6. APPLICATION FOR SHARES

If you are an eligible shareholder, you may participate by selecting one of the following offers to purchase shares under the Offer:

	Total amount payable at \$0.05 per share	Number of shares which may be purchased
Offer A	\$15,000	300,000
Offer B	\$12,500	250,000
Offer C	\$10,000	200,000
Offer D	\$7,500	150,000
Offer E	\$5,000	100,000
Offer F	\$2,500	50,000

The Company reserves the right in its absolute discretion to reject any application for Shares to the extent that it considers that the application (whether alone or in conjunction with other applications) does not comply with these terms and conditions or for any other reason. If an application is refused, the application monies received will be refunded without interest.

The Company has determined that the maximum number of shares which may be issued under the Share Purchase Plan is 12,000,000 shares, being cumulative subscriptions of \$600,000 at \$0.05 per share.

The Company may, in its absolute discretion, undertake a scaleback to the extent and in the manner it sees fit. Any scaleback will be announced on the allotment date. If there is a scaleback, a shareholder may not receive any or all of the Shares for which it applied.

If the Company undertakes a scaleback, the difference between the allocation amount (being the number of Shares actually allotted multiplied by the issue price) and the application amount paid to the Company by the applicant will be refunded (without interest) by cheque and mailed to the applicant's registered address on the date this document is despatched to the applicant.

7. PARTICIPATION COSTS

You must pay the issue price per Share and any fees or charges incurred by you in completing the Application Form, for example, bank fees or fees of professional advisers. The Company will pay any brokerage or stamp duty.

8. ALLOTMENT OF SHARES

The Shares will be allotted as soon as possible after the closing date. The Company will send or cause to be sent to you a holding statement in due course.

9. PAYMENT FOR THE SHARES

All amounts in this Offer are expressed in Australian dollars.

Payment may only be made by BPAY® or cheque. Do not forward cash.

BPAY®: You may pay for the Shares via BPAY® by using the personalised reference number shown on your enclosed Application Form which is required to identify your holding. If you make your payment using BPAY® you do not need to return your Application Form. By paying by BPAY® you will be deemed to have completed an Application Form for the number of Shares the subject of your payment. New Zealand holders will not be able to make a payment using BPAY®. In applying for the Shares via BPAY®, you represent to the Company that the total of the application price for the following does not exceed \$15,000:

- (a) the shares the subject of the application;
- (b) any other shares in the class applied for under the Plan or any shares in the class issued under a similar arrangement in the 12 months before the application;
- (c) any other shares in the class which you have instructed a Custodian to acquire on your behalf under the Plan; and
- (d) any other shares in the class issued to a Custodian under an arrangement similar to the Plan in the 12 months before the application as a result of an instruction given by you to the Custodian or another Custodian and which resulted in you holding beneficial interests in the shares.

Cheque: Alternatively, you may pay by cheque, bank draft or money order in which event you must return your Application Form together with a cheque, bank draft or money order in Australian dollars for the correct amount drawn on an Australian bank and made payable to 'Aguia Resources Limited'.

Receipts for payment will not be issued.

If you pay an incorrect amount the Company reserves the right to vary your application, return some or all of your payment, or both, as it deems appropriate in its sole discretion. The Company may round the payment down to the lower appropriate amount and return the unused funds. Any applications for less than \$2,500 will be returned. The Company may otherwise determine that your application is invalid or defective. No interest will be paid on any refunds made for any reason.

10. OFFERS UNDER THE PLAN

The Company may make more than one invitation to acquire Shares under the Plan in any 12 month period. Shareholders will not be able to acquire Shares to a value exceeding \$15,000 pursuant to the Plan in any 12 month period. The Company may amend the terms of the Plan to provide for different terms to apply to different invitations. The Company may terminate the Plan at any time. Notice of invitations, the terms of invitations and termination of the Plan will be provided to ASX, although failure to give notice will not invalidate the event.

11. APPLICATION OF PLAN

The Company may act or omit to act in relation to the Plan (including applying the terms of the Plan) in its absolute discretion. The Company may settle any difficulty or question of fact or interpretation in relation to the Plan in any manner it thinks fit, whether generally or in relation to any participant, application or Share. The Company's decision will be conclusive and binding. The Company reserves the right to waive strict compliance with the terms of the Plan. The Directors of the Company or any delegate of them may exercise the powers of the Company under the terms of the Plan.

12. RISK

Subscription under the Plan is a speculative investment and the market price of Shares may change between the date of the Offer, the date you apply for Shares and the date of issue of Shares to you. Accordingly, the value of Shares applied for may rise or fall. Whilst such a change will not affect the price of the Offer, it may have an effect on the value of those shares acquired under the Offer. If the market price falls, the value of the shares (based on market price) will be less and if the market price increases, the value of the shares (based on market price) will be greater.

This Offer is not a prospectus and does not require the types of disclosures required under the *Corporations Act 2001* (Cth). You must rely on your own knowledge of the Company, previous disclosures made by the Company to ASX and, if necessary, consult your professional adviser when deciding whether or not to accept the Offer and participate in the Plan.

13. PRIVACY

By receiving completed Application Forms, the Company collects personal information about shareholders. The Company will use this information for the purposes of processing the Application Form and updating the records of the Company. Unless required by the law, the Company will not disclose the personal information of a shareholder to a third party or use the personal information for another purpose without the consent of the shareholder. Except as stated by the law, shareholders are able to access, upon request, their personal information or if you wish to obtain a copy of the Company's privacy policy, please contact us.

14. USE OF FUNDS

Funds raised pursuant to the Plan will be applied for the purpose of providing the Company with additional working capital and further testing of the Company's Rio Grande phosphate projects in Southern Brazil.

15. CLASS ORDER [CO 09/425] (AS AMENDED BY CLASS ORDER [CO 10/105]) COMPLIANCE

This offer of Shares under the Plan is made subject to and in accordance with the requirements of ASIC Class Order [CO 09/425] (as amended by ASIC Class Order [CO 10/105]). That Class Order grants relief from the requirement to prepare a prospectus for the offer of Shares under the Plan.

16. DECLARATION AND ACKNOWLEDGEMENT

By making payment via BPAY® or forwarding a cheque, bank draft or money order and the completed Application Form you:

- (a) irrevocably and unconditionally agree to these terms and conditions and agree not to do any act or thing which would be contrary to the spirit, intention or purpose of the Plan;
- (b) agree to accept any lesser number of Shares than the number of Shares applied for;
- (c) certify that the aggregate of the application price for:
 - (i) the Shares the subject of the application;
 - (ii) any other shares in the class applied for under the Plan or any shares in the class issued under a similar arrangement in the 12 months before the application;
 - (iii) any other shares in the class which the holder has instructed a Custodian to acquire on their behalf under the Plan; and
 - (iv) any other shares in the class issued to a Custodian under an arrangement similar to the Plan in the 12 months before the application as a result of an instruction given by the holder to the Custodian or another Custodian and which resulted in the holder holding beneficial interests in the shares,does not exceed \$15,000;
- (d) agree to be bound by the Company's constitution in respect of Shares issued under the Plan;
- (e) accept that you will not be able to withdraw or revoke your application once it has been sent to the Company or payment has been made by you via BPAY®;
- (f) authorise the Company (and its officers or agents) to correct any error or omission in your Application Form and to complete the Application Form by the insertion of any missing details;
- (g) acknowledge that the Company may at any time determine that your Application Form is valid, in accordance with these terms and conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
- (h) accept the risk associated with any refund that may be sent to you by cheque to your address shown on the Company's register of members;
- (i) acknowledge that you are responsible for any dishonour fees or other costs the Company may incur in presenting a cheque for payment which is dishonoured;
- (j) acknowledge that neither the Company nor Link Market Services Limited has provided you with investment advice or financial product advice, and that neither has any obligation to provide this advice, concerning your decision to apply for and buy Shares;
- (k) acknowledge that the Company is not liable for any exercise of its discretion referred to in these terms and conditions; and

- (l) certify that your acceptance of an offer under the Plan will not result in any person breaching the 20% limit imposed by section 606 of the *Corporations Act 2001* (Cth).

17. GOVERNING LAW

The Offer is governed by the law in force in New South Wales. By accepting the Offer, you submit to the non-exclusive jurisdiction of the Courts of New South Wales.

18. IMPORTANT DATES

The important dates in relation to this Offer are summarised below. These dates are indicative only and subject to change at the discretion of the Directors.

Record date for eligibility to participate in the Plan	Monday, 15 July 2013
Offer opening date	Monday, 22 July 2013
Offer closing date (subject to Directors' discretion to vary)	Monday, 12 August 2013
Allotment date	Monday, 19 August 2013
Despatch date	Tuesday, 20 August 2013
Quotation date	Tuesday, 20 August 2013



Agua Resources Limited
 ABN 94 128 256 888

All Registry communications to:
 Link Market Services Limited
 Locked Bag A14
 Sydney South NSW 1235 Australia
 Telephone: 1300 554 474
 From outside Australia: +61 1300 554 474
 ASX Code: AGR
 Website: www.linkmarketservices.com.au

SRN/HIN:

Entitlement Number:

Record Date: 7:00pm (AEST)
 on 15 July 2013

Offer Opens: 22 July 2013

Offer Closes 5:00pm (AEST):	12 August 2013
--	-----------------------

SHARE PURCHASE PLAN ("SPP") APPLICATION FORM

How do I apply for Shares under this offer?

- Carefully read the SPP Terms and Conditions accompanying this form.
- Decide on the amount you wish to apply for.
- Pay for the Shares in accordance with the instructions outlined in the Terms and Conditions Booklet and further important instructions on the reverse of this form.
 - Option 1: Paying by BPAY®.
 - Option 2: Paying by Cheque, Bank Draft or Money Order.
- Payments must be in Australian dollars.

PAYMENT OPTIONS

Option 1: Paying by BPAY®

If paying by BPAY®, you do **NOT** need to complete or return the Acceptance Slip attached to this Application Form below. Payment must be received by the Registry by BPAY® by 5:00pm (AEST) on 12 August 2013. By paying by BPAY®, you will be deemed to have completed an Application Form for the number of Shares the subject of your Application Payment.

If you make a payment by BPAY® and Agua Resources Limited receives an amount which is not equal to either A\$2,500, A\$5,000, A\$7,500, A\$10,000, A\$12,500 or A\$15,000, Agua Resources Limited may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$2,500.

	Billier Code: 62661
	Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account.
 More info: www.bpay.com.au

© Registered to BPAY Pty Ltd ABN 69 079 137 518

Option 2: Paying by Cheque, Bank Draft or Money Order

If paying by cheque, bank draft or money order, complete and return the Acceptance Slip attached to this Application Form with your Application Payment.

- Tick the box beside the amount you wish to apply for, either A\$2,500, A\$5,000, A\$7,500, A\$10,000, A\$12,500 or A\$15,000.
- Enter your cheque, bank draft or money order details. The amount of your Application Payment should be equal to the amount applied for in section A of the Acceptance Slip. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Agua Resources Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque, bank draft or money order for an amount that is not equal to either A\$2,500, A\$5,000, A\$7,500, A\$10,000, A\$12,500 or A\$15,000, Agua Resources Limited may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$2,500.
- Enter your contact telephone number at which we may contact you regarding your application for Shares, if necessary.

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.

Please detach and enclose with payment



SRN/HIN:

Entitlement Number:



A I/we wish to purchase a parcel of Shares to the dollar amount of (tick one box only):

<input type="checkbox"/> 50,000 Shares A\$2,500 OR	<input type="checkbox"/> 100,000 Shares A\$5,000 OR	<input type="checkbox"/> 150,000 Shares A\$7,500 OR	<input type="checkbox"/> 200,000 Shares A\$10,000 OR	<input type="checkbox"/> 250,000 Shares A\$12,500 OR	<input type="checkbox"/> 300,000 Shares A\$15,000
---	--	--	---	---	--

B Make your cheque, bank draft or money order payable to "Agua Resources Limited" and crossed "Not Negotiable"

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/> .00

C Telephone Number – Business Hours Telephone Number – After Hours Contact Name

<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase additional Shares under this SPP, there is no need to take action.
3. Please ensure you have read and understood the SPP Terms and Conditions and this Important Information, before you make the Application Payment by BPAY® or you submit your Acceptance Slip with your Application Payment.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Class Order [CO 09/425] you must complete and submit an additional Schedule that contains additional certifications and details that must be provided ("the Schedule") before your Application will be received. The Schedule can be obtained by contacting the Aguia Resources Limited SPP Offer Information Line. Applications received by custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by submitting the Acceptance Slip (with a cheque, bank draft or money order) or making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
 - the parcel of New Shares indicated on this Application Form or BPAY® payment; and
 - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Acceptance Slip or payment by BPAY® does not exceed A\$15,000.
7. Aguia Resources Limited reserves the right to make amendments to this Application Form where appropriate.
8. Applicants are not assured of receiving the Shares for which they have applied as Aguia Resources Limited may scaleback applications in its discretion.

SAMPLE

How to Lodge your Acceptance Slip and Application Payment

A reply paid envelope is enclosed for you to return your Acceptance Slip and Application Payment. No postage stamp is required if it is posted in Australia.

Acceptance Slip and the payment for New Shares must be received by the Registry no later than the closing date shown overleaf. If paying by BPAY® you do not need to complete or return the Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

Mailing Address

Aguia Resources Limited
C/- Link Market Services Limited
GPO Box 3560
Sydney NSW 2001

or

Hand Delivery

Aguia Resources Limited
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your Acceptance Slip and Application Payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5:00pm (AEST) on 12 August 2013. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Aguia Resources Limited reserves the right not to process any Acceptance Slips and Application Payments received after the Closing Date.

If you require information on how to complete this Acceptance Slip please contact the Aguia Resources Limited SPP Offer Information Line on 1300 653 497 if calling within Australia or +61 1300 653 497 if calling from outside of Australia.