



14 March 2013

Companies Announcement Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Agua Resources Limited (ACN 128 256 888) (the “Company”) – Notice of Issue of Shares**

On 11 March 2013, the Company issued 4,000,000 escrowed ordinary shares in the issued capital of the Company as part of consideration to acquire 100% interest in Lara Exploration Ltd’s Potash Project.

An Appendix 3B relating to the share issue was released on 11 March 2013.

The Company hereby gives notice to ASX Limited (ACN 008 624 691), pursuant to the provisions of section 708A(5)(e) of the Corporations Act 2001 (Cth) (the “**Corporations Act**”) that:

- (a) the Securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board

Andrew Bursill  
Company Secretary