

AGUIA

22 February 2024

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

COMPLETION OF DISPATCH OF BIDDER'S STATEMENT

Agua Resources Limited [ASX:AGR] (**the Company**) refers to the Bidder's Statement dated 20 February 2024 (**Bidder's Statement**) relating to its off-market takeover offer for all of the current and to be issued shares in Andean Mining Limited (**Andean**).

The Company confirms that it has completed the dispatch of the Bidder's Statement to Andean Shareholders. The off-market takeover offer closes on 8 April 2024.

AUTHORISED FOR ISSUE TO ASX BY THE EXECUTIVE DIRECTOR

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About Agua:

Agua Resources Limited ("Agua") is an ASX-listed multi-commodity company (AGR:ASX) with pre-production phosphate and metallic copper projects located in Rio Grande do Sul, the southernmost state of Brazil. Agua has an established and highly experienced in-country team based in Porto Alegre, the capital of Rio Grande do Sul. Agua is committed to advancing its existing projects into production whilst pursuing other opportunities within the sector.