

AGUIA

24 February 2023

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

ON-SALE CLEANSING NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

Sydney, Australia, - On 24 February 2023, Aguia Resources Limited ABN 94 128 256 888 (ASX: AGR) ('**Aguia**' or the '**Company**') issued 32,895,219 fully paid ordinary Aguia shares with an issue price of \$0.045 per share by way of a private placement to sophisticated and institutional investors as announced on 22 February 2023 (the '**Shares**'). As part of the private placement 444,800 shares belong to directors who participated in the placement. These may only be issued after shareholder approval is obtained.

Aguia has issued the Shares without disclosure to investors under section 708(5) *Corporations Act 2001* (Cth) ('**Corporations Act**').

For the purposes of section 708A(6) *Corporations Act*, Aguia advises that:

- a) the Shares have been issued without disclosure to investors under Part 6D.2 *Corporations Act*;
- b) this notice is given under section 708A(5)(e) *Corporations Act*;
- c) as at the date of this notice, Aguia has complied with:
 - i) the provisions of Chapter 2M *Corporations Act* as they apply to Aguia; and
 - ii) section 674 *Corporations Act*; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) *Corporations Act* to be disclosed under section 708A(6)(e) *Corporations Act*.

Signed for and on behalf of Aguia



Rebecca Wardrop
Company Secretary

AUTHORISED FOR ISSUE TO ASX BY THE BOARD OF AGUIA RESOURCES LIMITED

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About Agua:

Agua Resources Limited, ("Agua") is an ASX listed multi-commodity company (AGR:ASX) with pre-production phosphate and metallic copper projects located in Rio Grande do Sul, the southernmost state of Brazil. Agua has an established and highly experienced in-country team based in Porto Alegre, the capital of Rio Grande do Sul. Agua is committed to advancing its existing projects into production whilst continuing to pursue other opportunities within the sector.

Caution regarding forward-looking information:

This press release contains "forward looking information" within the meaning of applicable Australian securities legislation. Forward looking information includes, without limitation, statements regarding the next steps for the project, timetable for development, production forecast, mineral resource estimate, exploration program, permit approvals, timetable and budget, property prospectivity, and the future financial or operating performance of the Company. Generally, forward looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including, but not limited to: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; other risks of the mining industry and the risks described in the Company's public disclosure. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities law.