

AGUIA

24 December 2021

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

SHARE PURCHASE PLAN CLEANSING NOTICE

Sydney, Australia, - On 24 December 2021, Agua Resources Limited ABN 94 128 256 888 (ASX: AGR) ('**Agua**' or the '**Company**') issued 10,014,649 fully paid ordinary Agua shares with an issue price of \$0.05 per share by way of a Share Purchase Plan ('**SPP**') as announced on 17 November 2021 (the '**Shares**') and gives notice in accordance with ASIC Corporations (Share and Interest Purchase Plan) Instrument 2019/547 ('**Instrument**') that:

1. The Company issued the shares under a SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ('**Corporations Act**').
2. This notice is given in accordance with the Instrument.
3. As at the date of this notice, Agua has complied with:
 - a. the provisions of Chapter 2M Corporations Act as they apply to Agua; and
 - b. section 674 Corporations Act; and
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act (as if this notice were a notice under paragraph 708(5)(e) of the Corporations Act).

Signed for and on behalf of Agua



Nicholas Donlon
Company Secretary

AUTHORISED FOR ISSUE TO ASX BY THE BOARD OF AGUIA RESOURCES LIMITED

For further information, please contact:

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About Agua:

Agua Resources Limited, ("Agua") is an ASX listed multi-commodity company (AGR:ASX) with pre-production phosphate and metallic copper projects located in Rio Grande do Sul, the southernmost state of Brazil. Agua has an established and highly experienced in-country team based in Porto Alegre, the capital of Rio Grande do Sul. Agua is committed to advancing its existing projects into production whilst continuing to pursue other opportunities within the sector.

Caution regarding forward-looking information:

This press release contains "forward looking information" within the meaning of applicable Australian securities legislation. Forward looking information includes, without limitation, statements regarding the next steps for the project, timetable for development, production forecast, mineral resource estimate, exploration program, permit approvals, timetable and budget, property prospectivity, and the future financial or operating performance of the Company. Generally, forward looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including, but not limited to: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; other risks of the mining industry and the risks described in the Company's public disclosure. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities law.